



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Board of Directors Decision on the Allocated Capital Increase
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	31.10.2024
Authorized Capital (TL)	4.000.000.000
Paid-in Capital (TL)	650.000.000
Target Capital (TL)	694.500.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
KONTR, TREKNTR00013	650.000.000	44.500.000	6,84615	KONTR, TREKNTR00013	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	650.000.000	44.500.000,000	6,84615	

The Person Increased Capital Devoted	Sami Aslanhan - Ömer Ünsalan
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Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
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Additional Explanations

Our Board of Directors convened today at the company headquarters and unanimously decided on the following matters:

- To increase the company's paid-in capital from 650,000,000 TL to 694,500,000 TL through a cash capital increase of 44,500,000 TL, without a public offering, within the registered capital ceiling of 4,000,000,000 TL.
- To allocate all shares representing the 44,500,000 TL capital increase, with the preemptive rights of the existing shareholders of our company completely restricted, to shareholders Sami Aslanhan and Ömer Ünsalan in accordance with the principles set forth in the Capital Markets Board's ("SPK") Communiqué No. VII-128.1 and the Istanbul Stock Exchange's ("Borsa Istanbul") Wholesale Purchase and Sale Transactions Procedure.

3. To allocate the nominally valued shares of 22,250,000 TL to our shareholder Sami Aslanhan and the remaining 22,250,000 TL nominally valued shares to our shareholder Ömer Ünsalan within the scope of the allocated capital increase, and to offset the amounts due from the shares issued against the cash and accrued receivables owed by the company to Sami Aslanhan and Ömer Ünsalan.
4. To determine the sale price of the shares representing the 44,500,000 TL capital increase based on the base price to be established in accordance with the provisions of Article 7.1 of the Istanbul Stock Exchange's Wholesale Purchase and Sale Transactions Procedure, including applicable margins, and not to be lower than the nominal value.
5. To ensure that all shares to be issued due to this capital increase are registered, non-preferential, and of a nature that can be traded on the stock exchange.
6. To confirm the receivables of Sami Aslanhan and Ömer Ünsalan recorded under the "Debts to Shareholders" account through a report prepared by a Certified Public Accountant and to cover the 44,500,000 TL to be added to the capital from these shareholders' cash receivables due from the company.
7. To apply to the CMB for the approval of the issuance document to be prepared within the scope of the allocated capital increase, and following the approval of the issuance document by the SPK, to apply for the sale of the shares to be issued in the relevant market of Borsa Istanbul within the periods specified in the relevant legislation.
8. To carry out all necessary operations and transactions required with the SPK, Borsa Istanbul, Central Registry Agency Inc., Istanbul Settlement and Custody Bank Inc., trade registry office, notaries, and all other public and private institutions and organizations for the completion of the capital increase processes, including necessary notifications, applications, and other operations, as well as the signing of issuance documents, contracts, powers of attorney, application documents, declarations, petitions, and other documents to be carried out under this decision, which was made unanimously.

We present this information to the public.

Turkish and English translations of this statement are available, and in case of any conflict between them, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.