



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	About Debt Instrument Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	28.12.2023
Issue Limit	2.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

At the Board of Directors meeting of our Company dated 28.12.2023; 1. In accordance with the provisions of the Capital Markets Board's Communiqué on Debt Instruments (VII-128.8), in accordance with the authorisation given to the Board of Directors by Article 15 of the Articles of Association of our Company to issue debt instruments, in the domestic market in Turkish Lira with various maturities up to 2 (two) years, not exceeding 2.500.000.000.-TL (Two billion five hundred million Turkish Liras) to be realised through one or more issuances to be made through sales to qualified investors and/or private placement without public offering, with fixed and/or variable interest rates to be determined according to market conditions in various orders and maturities, To make an application to the Capital Markets Board ("CMB") for the issuance of debt instruments with or without coupon payments and, if the application is approved, to issue and sell them in one or more tranches, domestically, without public offering, on a private placement basis and/or to qualified investors within the scope of the permission to be obtained from the Capital Markets Board (CMB) for a period of 1 year, 2. To authorise the management of the company to determine the timing, amount, maturity, interest rates and all kinds of features and transactions related to the debt instruments, to prepare, issue, sign and execute all kinds of contracts and other documents related to the relevant issuance, including but not limited to the brokerage agreement, and to carry out all necessary transactions, including the completion of the sales and trading on Borsa Istanbul A.Ş., 3. In this framework, it has been resolved to carry out all necessary applications and all other transactions before the Capital Markets Board, Borsa Istanbul A.Ş., Banking Regulation and Supervision Agency, Istanbul Clearing, Settlement and Custody Bank Inc., Central Registry Agency and all other relevant institutions and organisations including but not limited to the Capital Markets Board, Borsa Istanbul A.Ş., Banking Regulation and Supervision Agency, Istanbul Clearing, Settlement and Custody Bank Inc., Central Registry Agency and all other relevant institutions and organisations regarding the debt instruments to be issued, to carry out all other works and transactions to be carried out regarding the issuance, to obtain the necessary approvals and permissions, and to authorise the company management for all works and transactions in these matters. A Turkish and English translations of this statement are available, and in case of any conflict between the Turkish and English versions of this statement, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.