



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Material Event Disclosure (General)

Summary

Signing of Financing Agreement with international financial institution



Material Event Disclosure General

Related Companies

Related Funds

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| Material Event Disclosure General | |
| Update Notification Flag | Hayır (No) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | - |
| Postponed Notification Flag | Hayır (No) |
| Announcement Content | |
| Explanations | |

Our company, Kontrolmatik Teknoloji Enerji ve Mühendislik A.Ş. ("Kontrolmatik"), has received the following statement from one of its shareholders, KMT Teknolojik ve Finansal Yatırımlar A.Ş. ("KMT Yatırım"):

In line with the material event disclosure made on February 22, 2025, it has been decided to conclude a financing agreement between KMT Yatırım and an international financial institution (the "Financial Institution") as part of the efforts of KMT Yatırım to assist Kontrolmatik in sourcing financing opportunities under more favorable conditions.

Within the framework of an ISDA Master Agreement with collateral transfer annex, KMT Yatırım will transfer 19,500,000 non-tradable shares representing 3% of issued capital of Kontrolmatik (the "Collateral Shares"), to the Financial Institution as collateral under a collateralised lending arrangement. The delivery of the Collateral Shares is expected to be effected through an off-exchange transfer outside of Borsa İstanbul. The Collateral Shares will serve as an assurance for KMT Yatırım's performance of its financial obligations to the Financial Institution.

In the second leg of the aforementioned financing agreement, the initial funding will be refinanced with a structured derivative transaction, in relation to which further updates will be announced to the public upon this second leg becoming effective. In connection with this second leg of the financing agreement, the Financial Institution will promptly make an application to convert the Collateral Shares into tradeable form. Through the derivative transaction KMT will retain long position exposure to Kontrolmatik shares.

This agreement aims to increase the financial capacity and strengthen the financial flexibility of KMT Yatırım and Kontrolmatik while enabling the most effective and efficient utilization of international financing sources. In addition, it is aimed to create a solid financial structure for current and future investments by supporting the group's sustainable growth strategy.

KMT Yatırım, Sami Aslanhan and Ömer Ünsalan remain committed to the future success of Kontrolmatik.

This Material Event Disclosure has been prepared in Turkish and English, and in case of any conflict between the two statements, the Turkish version shall prevail.

This announcement is presented for the information of the public and our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.