



KAMUYU AYDINLATMA PLATFORMU

**KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK
A.Ş.
Notification Regarding Issue of Capital Market
Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	28.12.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.02.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	15.05.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.02.2024
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.05.2024
Ending Date of Sale	16.05.2024
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	17.05.2024
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKNTR52618
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.08.2024	15.08.2024	16.08.2024						
2	15.11.2024	14.11.2024	15.11.2024						
3	14.02.2025	13.02.2025	14.02.2025						
4	16.05.2025	15.05.2025	16.05.2025						
5	15.08.2025	14.08.2025	15.08.2025						
6	14.11.2025	13.11.2025	14.11.2025						
7	13.02.2026	12.02.2026	13.02.2026						
8	15.05.2026	14.05.2026	15.05.2026						
Principal/Maturity Date Payment Amount	15.05.2026	14.05.2026	15.05.2026						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A	11.03.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

In accordance with the Capital Markets Board's decision numbered 9/188 dated 08.02.2024, approved within the scope of the issuance limit of 2,500,000,000 TL, a total of 250,000,000 TL of debt securities were issued for sale to qualified investors without a public offering, under the ISIN code TRSKNTR52618, with a maturity date of 15.05.2026 and a term of 728 days, as a result of the demand collection process. The transaction was facilitated by Osmanlı Yatırım Menkul Değerler A.Ş. This statement has been prepared in Turkish and English, and in case of any discrepancies between the two texts, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.