



KAMUYU AYDINLATMA PLATFORMU

**KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK
A.Ş.
Notification Regarding Issue of Capital Market
Instrument**

Notification Regarding Issue of Capital Market Instrument

| | |
|------------------------------|--|
| Summary Info | The 3rd Coupon Payment of the Bond with ISIN Code TRSKNTR52618 |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Coupon Payment |

| | |
|---------------------|------------|
| Board Decision Date | 28.12.2023 |
|---------------------|------------|

Related Issue Limit Info

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|------------------------------------|--|
| Currency Unit | TRY |
| Limit | 2.500.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 08.02.2024 |

Capital Market Instrument To Be Issued Info

| | |
|---|--------------------------------------|
| Type | Bond |
| Maturity Date | 15.05.2026 |
| Maturity (Day) | 728 |
| Sale Type | Sale To Qualified Investor |
| Intended Nominal Amount | 200.000.000 |
| The country where the issue takes place | Türkiye |
| Approval Date of Tenor Issue Document | 08.02.2024 |
| Title Of Intermediary Brokerage House | OSMANLI YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 16.05.2024 |
| Ending Date of Sale | 16.05.2024 |
| Nominal Value of Capital Market Instrument Sold | 250.000.000 |
| Maturity Starting Date | 17.05.2024 |
| Issue Price | 1 |

| | |
|-------------------------------------|---------------|
| Interest Rate Type | Floating Rate |
| Floating Rate Reference | TLREF |
| Additional Return (%) | 5 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRSKNTR52618 |
| Coupon Number | 8 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Quarterly |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 16.08.2024 | 15.08.2024 | 16.08.2024 | 14,6366 | 58,7071 | 72,9598 | 36.591.500 | | Yes |
| 2 | 15.11.2024 | 14.11.2024 | 15.11.2024 | 14,4451 | 57,939 | 71,8038 | 36.112.750 | | Yes |
| 3 | 14.02.2025 | 13.02.2025 | 14.02.2025 | 13,8035 | 55,3656 | 67,973 | 34.508.750 | | Yes |
| 4 | 16.05.2025 | 15.05.2025 | 16.05.2025 | | | | | | |
| 5 | 15.08.2025 | 14.08.2025 | 15.08.2025 | | | | | | |
| 6 | 14.11.2025 | 13.11.2025 | 14.11.2025 | | | | | | |
| 7 | 13.02.2026 | 12.02.2026 | 13.02.2026 | | | | | | |
| 8 | 15.05.2026 | 14.05.2026 | 15.05.2026 | | | | | | |
| Principal/Maturity Date Payment Amount | 15.05.2026 | 14.05.2026 | 15.05.2026 | | | | | | |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---------------------------------|-------------|-------------|-------------------------|
| JCR AVRASYA DERECELENDİRME A.Ş. | A | 11.03.2024 | Yes |

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The 3rd coupon payment of 34,508,750 TL for the floating-rate bond with ISIN code TRSKNTR52618, issued by our company on 16.05.2024 with a maturity of 728 days, has been made today on 14.02.2025. Turkish and English translations of this statement are available, and in case of any conflict between them, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.