



## KAMUYU AYDINLATMA PLATFORMU

# KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	1st Coupon Payment of Commercial Paper With TRFKNTR12619 ISIN Code
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Payment

<b>Board Decision Date</b>	28.12.2023
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	2.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	08.02.2024

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	29.01.2026
<b>Maturity (Day)</b>	364
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	500.000.000
<b>Intended Maximum Nominal Amount</b>	513.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	08.02.2024
<b>Title Of Intermediary Brokerage House</b>	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	29.01.2025
<b>Ending Date of Sale</b>	29.01.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	513.000.000

<b>Maturity Starting Date</b>	30.01.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	3,50
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFKNTR12619
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.04.2025	29.04.2025	30.04.2025	12,6587	51,3381	62,1566	64.939.131		Yes
2	31.07.2025	30.07.2025	31.07.2025						
3	30.10.2025	28.10.2025	30.10.2025						
4	29.01.2026	28.01.2026	29.01.2026						
Principal/Maturity Date Payment Amount	29.01.2026	28.01.2026	29.01.2026						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A (tr)	11.03.2024	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

The first coupon payment amounting to TRY 64,939,131 related to the floating-rate 364-day maturity financing bond with ISIN code TRFKNTR12619, issued by our company on 29.01.2025, has been made today, dated 30.04.2025. Turkish and English translations of this statement are available, and in case of any conflict between them, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.