



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Dates to Exercise the Right to Acquire New Shares regarding the Capital Increase and Preemptive ISIN Code
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Not available

Board Decision Date	28.12.2023
Authorized Capital (TL)	750.000.000
Paid-in Capital (TL)	200.000.000
Target Capital (TL)	650.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
KONTR, TREKNTR00013	200.000.000	250.000.000,000	125,00000				KONTR, TREKNTR00013	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	200.000.000	250.000.000,000	125,00000		

Bonus Issue Ex-Date	19.07.2024
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Details of Internal Resources :	
Other Profit Reserves (TL)	250.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
KONTR, TREKNTR00013	200.000.000	200.000.000,000	100,00000	1,00		KONTR, TREKNTR00013	Registered	KONTR(RÜÇHAN), TRRKNT00015		

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	200.000.000	200.000.000,000	100,00000		

Explanation About The Shares Not Sold	Not available
Rights Issue Ex-Date	19.07.2024
Preemptive Rights Exercise End Date	02.08.2024
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	24.01.2024
Capital Market Board Application Date	24.01.2024
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	11.07.2024
Property of Increased Capital Shares	Dematerialized Share
Payment Date	23.07.2024
Record Date	22.07.2024

Additional Explanations

Within the registered capital ceiling of our Company amounting to TL 750,000,000, the application of the Capital Markets Board for increasing the issued capital of our Company from TL 200,000,000 to TL 650,000,000 by increasing TL 450,000,000 by a total of 225% by meeting 100% of TL 200,000,000 in cash (rights issue) and 125% of TL 250,000,000.000 to TL 650,000,000 by increasing the issued capital of our Company from TL 200,000,000 to TL 650,000,000 with a total increase of 225% to TL 450,000,000 by meeting 125% of TL 200,000,000 in cash (rights issue) and 125% of TL 250,000,000 from internal resources (bonus issue) was approved by the Capital Markets Board at its meeting dated 11/07/2024 and published in the CMB bulletin dated 11/07/2024 and numbered 2024/32.

The Prospectus approved by the CMB was published on the Public Disclosure Platform.

- Our shareholders will be allowed to exercise their rights to acquire new shares, and they have the right to acquire 100% of their shares through rights issue and 125% of their shares through bonus issue.

- New share purchase rights will be exercised for 15 days between 19.07.2024 and 02.08.2024 in accordance with the principles stated in the prospectus.

- In the exercise of new share purchase rights, shares with a nominal value of TL 1.00 will be offered for sale at TL 1.00.

- The shares remaining after the exercise of the rights to purchase new shares (pre-emptive rights) will be offered to the public at the price to be formed in the Primary Market of Borsa Istanbul A.Ş., provided that they are not below the nominal value for 2 (two) business days on the dates to be announced later.

- There is no commitment to purchase the unsold shares.

- The Prospectus regarding the capital increase is also available on the websites of the Public Disclosure Platform (KAP) at www.kap.org.tr, Kontrolmatik Teknoloji Enerji ve Mühendislik A.Ş. at www.kontrolmatik.com and Bizim Menkul Değerler A.Ş., which will act as the sales intermediary in the public offering, at www.bmd.com.tr.

A Turkish and English translations of this statement are available, and in case of any conflict between the Turkish and English versions of this statement, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.