



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Board Decision on the Issuance Ceiling of Debt Instruments
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	29.11.2024
Issue Limit	9.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

In today's meeting of our Board of Directors, in accordance with the provisions of the Capital Markets Board's (CMB) Debt Instruments Communiqué (VII-128.8), and based on the authority granted to the Board by Article 15 of our Company's Articles of Association regarding the issuance of debt instruments, it has been decided to apply to the Capital Markets Board (CMB) for the issuance of debt instruments with a maximum amount not exceeding 9,500,000,000.-TL (Nine Billion Five Hundred Million Turkish Lira) for a period of up to 3 (three) years, in various maturities, denominated in Turkish Lira, to be offered to qualified investors through private placement and/or allotment methods, without being publicly offered domestically. The debt instruments to be issued may have fixed and/or floating interest rates, with coupon payments or without, and the specific terms will be determined according to market conditions. Should the application be positively received, and approval granted by the Capital Markets Board (CMB), the debt instruments will be issued and sold in one or more series, without public offering, through private placement and/or to qualified investors, for a period of 1 year. The Board of Directors is authorized to determine the timing, amount, maturity, interest rates, and all other characteristics and actions related to the issuance of the debt instruments, including the brokerage agreement and any other contracts related to the issuance, preparation, signing, and implementation of these contracts. The Board is also authorized to carry out all necessary transactions, including completing the sales process and listing on Borsa İstanbul A.Ş. Furthermore, the Board is authorized to make all necessary applications and perform any actions with relevant institutions such as the Capital Markets Board, Borsa İstanbul A.Ş., the Banking Regulation and Supervision Agency, Istanbul Settlement and Custody Bank, the Central Securities Depository, and other related institutions, in connection with the issuance. The management is granted the authority to carry out all other tasks related to the issuance, including obtaining the necessary approvals and permissions, and any related procedures. This decision was made unanimously by the attendees of the meeting. An application will be made to the Capital Markets Board regarding the issuance ceiling, and any developments in the process will be communicated to the public. Turkish and English translations of this statement are available, and in case of any conflict between the Turkish and English versions of this statement, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.