



## KAMUYU AYDINLATMA PLATFORMU

# KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Sale Notification for Investors

### Summary

Announcement Regarding the Sale to Investors



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

## Sale Notification for Investors

Related Companies []

Related Funds []

Sale Notification for Investors	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Explanations	

Our application to increase the Company's issued capital from TRY 650,000,000 to TRY 1,300,000,000, by TRY 650,000,000 (100%), through a fully cash (paid-in) capital increase, within the registered capital ceiling of TRY 4,000,000,000, has been approved by the Capital Markets Board of Türkiye and announced in the CMB Bulletin dated 04/12/2025 and numbered 2025/61.

The prospectus approved by the CMB has been published on the Public Disclosure Platform (KAP).

Pre-emptive rights to acquire new shares were exercised for a period of 15 days between 09.12.2025 and 23.12.2025, in accordance with the principles set forth in the prospectus.

Following the exercise of pre-emptive rights, the total nominal value of the remaining shares is TRY 2,233,261.110.

These shares will be offered for sale on the Primary Market of Borsa Istanbul A.Ş. through Bizim Menkul Değerler A.Ş. for a period of two business days on 25–26 December 2025, at the price to be formed on the Primary Market, provided that it shall not be below the nominal value of TRY 1.00 per share.

The "Announcement on Sale to Investors" containing the public offering terms can also be accessed via the websites of the Public Disclosure Platform (KAP) at [www.kap.org.tr](http://www.kap.org.tr), our Company at [www.kontrolmatik.com](http://www.kontrolmatik.com), and Bizim Menkul Değerler A.Ş., which will act as the intermediary in the public offering, at [www.bmd.com.tr](http://www.bmd.com.tr).

There is no purchase commitment for any portion of the shares that remain unsold after the exercise of pre-emptive rights and the public offering.

This Material Event Disclosure has been prepared in both Turkish and English, and in case of any discrepancy between the two texts, the Turkish version shall prevail.

