



**KAMUYU AYDINLATMA PLATFORMU**

# **KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Issue of Capital Market Instrument**



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	29.11.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	9.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.01.2025

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.05.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	16.01.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.05.2025
Ending Date of Sale	15.05.2025
Nominal Value of Capital Market Instrument Sold	200.000.000

<b>Maturity Starting Date</b>	16.05.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	5,5
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFKNTR52615
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.08.2025	14.08.2025	15.08.2025						
2	14.11.2025	13.11.2025	14.11.2025						
3	13.02.2026	12.02.2026	13.02.2026						
4	15.05.2026	14.05.2026	15.05.2026						
Principal/Maturity Date Payment Amount	15.05.2026	14.05.2026	15.05.2026						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A- (tr)	10.03.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Within the scope of the issuance ceiling of TRY 9,500,000,000, approved by the Capital Markets Board with its decision dated 16.01.2025 and numbered 3/71, a debt instrument issuance amounting to TRY 200,000,000 has been completed as a result of the book-building process for the financing bond with a maturity of 364 days, ISIN code TRFKNTR52615, and redemption date of 15.05.2026, to be sold to qualified investors without a public offering. The transaction was intermediated by Osmanlı Yatırım Menkul Değerler A.Ş. This Material Event Disclosure has been prepared in both Turkish and English. In case of any discrepancy between the two versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.