



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Approval of the debt securities issuance document
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	29.11.2024
Issue Limit	9.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	02.12.2024
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	16.01.2025
Expiry Date of Issue Limit	15.01.2026

Additional Explanations

In accordance with the Board of Directors' decision dated November 29, 2024, and based on the authority granted to the Board of Directors in Article 15 of the Company's Articles of Association regarding the issuance of debt securities, an application was made to the Capital Markets Board ("CMB") for approval to issue debt instruments in Turkish Lira, with a total amount not exceeding 9,500,000,000.-TL (Nine Billion Five Hundred Million Turkish Liras), in various maturities up to 3 (three) years, to be sold to qualified investors and/or through private placement without a public offering in Turkey, via one or more issuances, with fixed and/or variable interest rates to be determined based on market conditions, and in the form of coupon-bearing or non-coupon-bearing instruments. The application has been approved by the Capital Markets Board with its decision dated January 16, 2025, number 3/71. We hereby submit the approved issuance document and its annex for public information. Turkish and English translations of this statement are available, and in case of any conflict between the Turkish and English versions of this statement, the Turkish version will prevail.

Supplementary Documents

Appendix: 1	SPK Onaylı İhraç Belgesi ve Eki.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.