



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Sale Notification for Investors

Summary

Sale Notification for Investors



Sale Notification for Investors

Related Companies

Related Funds

Sale Notification for Investors	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Explanations	

Within the registered capital ceiling of 750,000,000 TL, our company's capital increase of 200,000,000 TL, which is fully covered with a cash contribution at a rate of 100% and 250,000,000 TL from internal resources at a rate of 125%, making a total increase of 450,000,000 TL at a rate of 225%, has been approved by the Capital Markets Board in its meeting dated 11/07/2024, and published in the CMB bulletin numbered 2024/32 on 11/07/2024.

The rights to purchase new shares were provided for 15 days between 19.07.2024 and 02.08.2024 in accordance with the principles specified in the prospectus.

The total nominal value of the remaining shares after the exercise of preemptive rights is 318,892.609 TL.

The remaining shares will be offered for sale at the price that will be formed in the Borsa Istanbul A.Ş. Primary Market, not below their nominal value of 1 TL per share, through Bizim Menkul Değerler A.Ş. between 15.08.2024 and 16.08.2024, for 2 business days.

There is no commitment to purchase the portion that remains unsubscribed after the exercise of preemptive rights and the public offering

The Sales Announcement to Savings Owners, approved by the Capital Markets Board regarding the shares to be offered to the public, is attached to this announcement.

The announcement containing the public offering principles can also be accessed from the websites of the Public Disclosure Platform (KAP) at www.kap.org.tr, our company at www.kontrolmatik.com, and Bizim Menkul Değerler A.Ş., which will mediate the sale in the public offering, at www.bmd.com.tr.

Turkish and English translations of this statement are available, and in case of any conflict between them, the Turkish version will prevail.