



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Capital Market Board Application in the Reserved Capital Increase Process
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	31.10.2024
Authorized Capital (TL)	4.000.000.000
Paid-in Capital (TL)	650.000.000
Target Capital (TL)	694.500.000

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
KONTR, TREKNTR00013	650.000.000	44.500.000	6,84615	KONTR, TREKNTR00013	Registered	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	650.000.000	44.500.000,000	6,84615	

The Person Increased Capital Devoted	Sami Aslanhan - Ömer Ünsalan
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Other Aspects To Be Notified

Capital Market Board Application Date	21.11.2024
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

As announced by our company on October 31, 2024, on the Public Disclosure Platform ("KAP"), our Board of Directors has decided to carry out a reserved capital increase to settle the debts in our Shareholders' Loan Account and reduce our debt obligations. In this context, 44,500,000 TL nominal value shares will be offered for sale within the margins to be applied based on the base price to be determined according to the principles stated in Article 7.1 of Borsa İstanbul A.Ş.'s Wholesale Trading Procedures. The aim is to reduce our debt obligations in the Shareholders' Loan Account on the balance sheet and clarify our financial statements. Therefore, the Capital Markets Board was applied to on November 21, 2024 (today).

As disclosed on KAP on April 26, 2022, October 10, 2022, November 24, 2022, December 6, 2023, and June 26, 2024, our shareholders Sami Aslanhan and Ömer Ünsalan have conducted KONTR share sales. The proceeds from the share sales, totaling 2,410,000,000 TL and 98,348,000 USD (calculated with the relevant period exchange rates), have been transferred to the Company without interest for the purpose of strengthening our working capital and financing ongoing investments.

When including the interest amount of 752,000,000 TL calculated with our average borrowing costs for the relevant period, the total financing cost of our company will amount to 3,162,000,000 TL at the current exchange rate. However, as a result of Sami Aslanhan and Ömer Ünsalan waiving the interest on the financing, the interest and exchange rate risks that our company would have incurred have been eliminated.

An update will be issued on KAP once the base price for the reserved capital increase and the total balance to be offset by the capital increase are finalized based on the outstanding debt balances in our Shareholders' Loan Account.

We present this to the public's information.

Turkish and English translations of this statement are available, and in case of any conflict between the Turkish and English versions of this statement, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.