



**KAMUYU AYDINLATMA PLATFORMU**

# **KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Issue of Capital Market Instrument**



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment and Redemption of the Financing Bill with ISIN Code TRFKNTR52516
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	28.12.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.02.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.05.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.02.2024
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.05.2024
Ending Date of Sale	16.05.2024
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	17.05.2024
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	59,50
Interest Rate - Yearly Compound (%)	74,16
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKNTR52516
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.08.2024	15.08.2024	16.08.2024	14,8342	59.336.800		Yes
2	15.11.2024	14.11.2024	15.11.2024	14,8342	59.336.800		Yes
3	14.02.2025	13.02.2025	14.02.2025	14,8342	59.336.800		Yes
4	16.05.2025	15.05.2025	16.05.2025	14,8342	59.336.800		Yes
Principal/Maturity Date Payment Amount	16.05.2025	15.05.2025	16.05.2025		400.000.000		Yes

#### Rating

Does the issuer have a rating note?	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERCELENDİRME A.Ş.	A	11.03.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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#### Additional Explanations

The 4th coupon payment and redemption dated 16.05.2025 of 59,336,800 TL regarding the Fixed Income 364-Day Term TRFKNTR52516 ISIN code financing bond issued by our Company on 16.05.2024 was realized today. Turkish and English translations of this statement are available, and in case of any conflict between them, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.