



KAMUYU AYDINLATMA PLATFORMU

KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Explanation on the Date and Method of Sale of Unused Pre-emptive Rights
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.12.2023
Authorized Capital (TL)	750.000.000
Paid-in Capital (TL)	200.000.000
Target Capital (TL)	650.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares'' ISIN	Nevi
KONTR, TREKNTR00013	200.000.000	250.000.000,000	125,00000				KONTR, TREKNTR00013	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	200.000.000	250.000.000,000	125,00000		

Bonus Issue Ex-Date	19.07.2024
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Details of Internal Resources :	
Other Profit Reserves (TL)	250.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
KONTR, TREKNTR00013	200.000.000	200.000.000,000	100,00000	1,00		KONTR, TREKNTR00013	Registered	KONTR(RÜÇHAN), TRRKNT00015	318.892,609	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	200.000.000	200.000.000,000	100,00000	318.892,609	

Explanation About The Shares Not Sold	Not available
Rights Issue Ex-Date	19.07.2024
Preemptive Rights Exercise End Date	02.08.2024
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	24.01.2024
Capital Market Board Application Date	24.01.2024
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	11.07.2024
Property of Increased Capital Shares	Dematerialized Share
Payment Date	23.07.2024
Record Date	22.07.2024

Additional Explanations

Within the registered capital ceiling of 750,000,000 TL, our company's capital increase of 200,000,000 TL, which is fully covered with a cash contribution at a rate of 100% and 250,000,000 TL from internal resources at a rate of 125%, making a total increase of 450,000,000 TL at a rate of 225%, has been approved by the Capital Markets Board in its meeting dated 11/07/2024, and published in the CMB bulletin numbered 2024/32 on 11/07/2024.

The rights to purchase new shares were provided for 15 days between 19.07.2024 and 02.08.2024 in accordance with the principles specified in the prospectus.

The total nominal value of the remaining shares after the exercise of preemptive rights is 318,892.609 TL.

The remaining shares will be offered for sale at the price that will be formed in the Borsa Istanbul A.Ş. Primary Market, not below their nominal value of 1 TL per share, through Bizim Menkul Değerler A.Ş. between 15.08.2024 and 16.08.2024, for 2 business days.

There is no commitment to purchase the portion that remains unsubscribed after the exercise of preemptive rights and the public offering.

The announcement containing the public offering principles can also be accessed from the websites of the Public Disclosure Platform (KAP) at www.kap.org.tr, our company at www.kontrolmatik.com, and Bizim Menkul Değerler A.Ş., which will mediate the sale in the public offering, at www.bmd.com.tr.

Turkish and English translations of this statement are available, and in case of any conflict between them, the Turkish version will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.