



**KAMUYU AYDINLATMA PLATFORMU**

**KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK  
A.Ş.  
Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Issuance of Debt Instruments to Qualified Investors
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Completion of the Sale

<b>Board Decision Date</b>	28.12.2023
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	2.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	08.02.2024

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	07.03.2025
<b>Maturity (Day)</b>	364
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	525.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	08.02.2024
<b>Title Of Intermediary Brokerage House</b>	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	07.03.2024
<b>Ending Date of Sale</b>	07.03.2024
<b>Nominal Value of Capital Market Instrument Sold</b>	525.000.000
<b>Maturity Starting Date</b>	08.03.2024
<b>Issue Price</b>	1

<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Yearly Simple (%)</b>	52
<b>Interest Rate - Yearly Compound (%)</b>	63,06
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFKNTR32518
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.06.2024	06.06.2024	07.06.2024	12,9644			
2	06.09.2024	05.09.2024	06.09.2024	12,9644			
3	06.12.2024	05.12.2024	06.12.2024	12,9644			
4	07.03.2025	06.03.2025	07.03.2025	12,9644			
Principal/Maturity Date Payment Amount	07.03.2025	06.03.2025	07.03.2025				

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A+(tr)	22.03.2023	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Within the scope of the issuance limit of TL 2,500,000,000, which was approved by the Capital Markets Board's decision dated 08.02.2024 and numbered 9/188, a total of TL 525,000,000 was issued as a result of the demand collection process for the financing bond with ISIN code TRFKNTR32518 with a maturity of 364 days and a redemption date of 07.03.2025 to be sold to qualified investors without public offering. Osmanlı Yatırım Menkul Değerler A.Ş. acted as an intermediary in the transaction. This disclosure is prepared in Turkish and English and in case of any contradiction between the two texts, the Turkish disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.