



KAMUYU AYDINLATMA PLATFORMU

# KONTROLMATİK TEKNOLOJİ ENERJİ VE MÜHENDİSLİK A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Disclosure of the Coupon Rate Regarding the Bond with ISIN Code TRSKNTR52618
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Coupon Rate Determination

<b>Board Decision Date</b>	28.12.2023
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	2.500.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	08.02.2024

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	15.05.2026
<b>Maturity (Day)</b>	728
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	200.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	08.02.2024
<b>Title Of Intermediary Brokerage House</b>	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	16.05.2024
<b>Ending Date of Sale</b>	16.05.2024
<b>Nominal Value of Capital Market Instrument Sold</b>	250.000.000
<b>Maturity Starting Date</b>	17.05.2024
<b>Issue Price</b>	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKNTR52618
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.08.2024	15.08.2024	16.08.2024	14,6366	58,7071	72,9598	36.591.500		Yes
2	15.11.2024	14.11.2024	15.11.2024	14,4451	57,939	71,8038	36.112.750		Yes
3	14.02.2025	13.02.2025	14.02.2025	13,8035	55,3656	67,973	34.508.750		Yes
4	16.05.2025	15.05.2025	16.05.2025	13,3952	53,7279	65,5688	33.488.000		Yes
5	15.08.2025	14.08.2025	15.08.2025	13,4463	53,9329	65,8683	33.615.750		Yes
6	14.11.2025	13.11.2025	14.11.2025	11,9302	47,8518	57,1546	29.825.500		Yes
7	13.02.2026	12.02.2026	13.02.2026	11,1851	44,8632	53,0003			
8	15.05.2026	14.05.2026	15.05.2026						
Principal/Maturity Date									
Payment Amount	15.05.2026	14.05.2026	15.05.2026						

#### Rating

Does the issuer have a rating note? Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A	11.03.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

#### Additional Explanations

Disclosure of the Coupon Rate Regarding the Bond with ISIN Code TRSKNTR52618

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.